



## NON-RENOUNCEABLE ENTITLEMENT OFFER

### Talga Resources Ltd

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 West Perth, WA 6005  
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[www.talgaresources.com](http://www.talgaresources.com)

### Corporate Information

ASX Code TLG  
 Shares on issue 63.6m  
 Options (unlisted) 3.75m

### Company Directors

Keith Coughlan  
 Non-Executive Chairman

Mark Thompson  
 Managing Director

Piers Lewis  
 Non-Executive Director

Talga Resources Limited (ASX:TLG) ("**Talga**" or "**the Company**") is pleased to confirm that the prospectus ("**Prospectus**") and accompanying application forms in respect of the fully underwritten non-renounceable entitlement offer ("**Entitlement Offer**") lodged with ASIC on 18<sup>th</sup> September 2013 was despatched to eligible shareholders today, 1<sup>st</sup> October 2013.

Eligible shareholders are advised that the Entitlement Offer opens for subscriptions today and will close at 5pm (WST) on 16<sup>th</sup> October 2013.

For further information, please contact:

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 Managing Director  
 +61 (08) 9481 6667  
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 **ASX Code:**  
**TLG**