

Corporate Governance Policies

Shareholders Communication and Investor Relations Policy

1. Shareholders Communication and Investor Relations Policy

Talga Resources Limited (**Company**) recognises the needs to engage with its shareholders and provide them with appropriate information and facilities to allow them to exercise their rights as shareholders effectively. This includes:

- (a) giving shareholders ready access to information about the Company and its governance;
- (b) communicating openly and honestly with shareholders; and
- (c) encouraging and facilitating their participation in meetings of shareholders.

The Managing Director and Company Secretary have the primary responsibility for communicating with shareholders.

Information is communicated to shareholders through:

- (a) continuous disclosure to the relevant securities exchange of all material information;
- (b) periodic disclosure through the annual report (or concise annual report), half year financial report and quarterly reporting of exploration, production and corporate activities;
- (c) notices of meetings and explanatory material;
- (d) the annual general meeting;
- (e) periodic newsletters or letters from the Chairman or Managing Director;
- (f) sending and receiving security holder communications electronically both from the Company and the Company's Share Registry; and
- (g) the Company's website at www.talgaresources.com.

The Company is committed to the promotion of investor confidence by ensuring that trading in the Company's securities takes place in an efficient, competitive and informed market.

1.2 Electronic communication and website

The Company believes that communicating with shareholders by electronic means, particularly through its website, is an efficient way of distributing information in a timely and convenient manner.

The Company's website includes the following pages, which contain relevant information for shareholders and other investors:

- (a) an overview of the Company's current business;
- (b) a section on the Company's corporate governance policies and practices;
- (c) a reports section, which contains copies of annual, half yearly and quarterly reports;
- (d) a news section, containing sections on newsletters, ASX announcements, media briefings and clippings and power point presentations;

- (e) press releases; and
- (f) research section, which contains broker research reports published on the Company.

The Company's website will be updated with material released to the ASX as soon as practicable after confirmation of release by the ASX. All website information will be regularly reviewed and updated to ensure that information is current, or appropriately dated and archived. The Company places the full text of notices of meeting and explanatory material on the website.

The Company gives shareholders the option to receive communications from, and send communications to, the Company and its security registry electronically. Shareholders and other investors are able to register on the Company's website to receive information updates about the Company.

1.3 Written communication and annual report

Shareholders have been given the opportunity to elect to receive a printed copy of the annual report from the Company. In addition, the Company publishes its annual report on the Company's website and notifies all shareholders of the web address where they can access the annual report.

1.4 General Meetings

The Company recognises that general meetings are an important forum for two-way communication between the Company and its shareholders. The meetings provide the Company with an opportunity to impart to shareholders a greater understanding of its business, governance, financial performance and prospects, as well as to discuss areas of concern or interest to the Board and management. The meetings also provide shareholders with an opportunity to express their views to the Company's Board and management about any areas of concern or interest for them.

The Company endeavours to actively engage with shareholders at its general meetings, and encourages attendance and participation at its meetings.

The Company provides information in the notice of meeting that is presented in a clear, concise and effective manner.

In accordance with section 250S of the Corporations Act 2001 (Cth), at the Company's annual general meetings the Chair of the meeting will allow a reasonable opportunity for members to ask questions about or make comments on the management of the Company.

1.5 Shareholder meetings and enquiries

The Company endeavours to meet with shareholders upon request, and responds to any enquiries they may make from time to time.

The Company actively engages with its shareholders through attendance at shareholder functions held by the Company in Perth, Western Australia and through participation in conference opportunities, in which shareholders are encouraged to attend. The Company's interactions with investors (institutional and private) and the financial media are driven the Company's activities.

This policy is reviewed annually.